

Student Name: _____

Student ID/SSN: _____

Asset Verification Statement

Asset Net Worth: Net worth means the current, market value of the asset minus any debt that is directly related to the asset.

Part I

Investment Net Worth: Investments include such things as real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), and commodities.

Investment Value: _____

As of date: _____

Investment Debt: _____

As of the above date.

Investment Net Worth: _____

(Investment Value minus Investment Debt)

Part II

Business/Farm Net Worth: Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, vehicles, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Do not include a farm that you live on and operate.

Section A:

_____ I own/operate a business with **less** than 100 employees (skip Section B)

_____ I own/operate a business with **more** than 100 employees (complete Section B)

Section B:

Business Value: _____

As of date: _____

Business Debt: _____

As of the above date.

Business Net Worth: _____

(Business Value minus Business Debt)

Part III

Signed: _____

Date: _____

Printed Name: _____

Relationship to Student: _____